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SFC authorisation is not a recommendation or endorsement of the Trust or the Sub-Fund nor does it guarantee the commercial merits of the Trust or the Sub-Fund or their performance. It does not mean the Trust or the Sub-Fund is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

If you are in doubt about the contents of this announcement, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser.

Haitong CSI300 Index ETF (“Sub-Fund”)

(A sub-fund of Haitong ETF Series (the “Trust”), a Hong Kong umbrella unit trust, authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)

RMB Counter Stock Code: 82811
HKD Counter Stock Code: 02811

Announcement – Amendments to Prospectus and Product Key Facts Statement

Unless otherwise indicated, all undefined capitalised terms have the same meanings in this notice as in the Prospectus (as defined below) for the Trust and the Sub-Fund. The Manager accepts responsibility for the accuracy, as at the date of this notice, of the information contained in it.

Dear Unitholders

We are writing to inform you that, with effect from 30 April 2015, the prospectus of the Trust and the Sub-Fund dated December 2014 (as amended by the addenda dated 2 January 2015 and 11 March 2015) (the “**Prospectus**”) has been amended by way of a third addendum dated 30 April 2015 (the “**Third Addendum**”) and an updated product key facts statement dated April 2015 (the “**Updated KFS**”) has also been issued on the same date.

The Addendum provides amendments made relating to termination of the appointment of CSOP Asset Management Limited as the Investment Adviser for the Sub-Fund with effect from 30 April 2015. The Manager currently does not intend to appoint an investment adviser for the Sub-Fund. The Addendum also provides the latest information relating to the Underlying Index as at 20 April 2015 (i.e. the top 10 largest Index Securities of the Underlying Index by weighting and total free-float index market capitalisation).

The Updated KFS provides updated information relating to ongoing charges figure, estimated annual tracking difference, and the past performance information (currently not available) of the Sub-Fund. The Manager intends to update the ongoing charges, annual tracking difference and the past performance information of the Sub-Fund annually by issuing an updated product key facts statement and uploading the most up-to-date information on the Sub-Fund's website. The Sub-Fund's website will also include additional index tracking information, such as the annual tracking error of the Sub-Fund for the past financial year, if available.

Investors who have any enquiries regarding the above may contact the Manager at 22/F, Li Po Chun Chambers, 189 Des Voeux Road Central, Hong Kong or call our enquiry hotline at (852) 3588 7699 during normal office hours (Monday to Friday (excluding public holidays), from 9:00a.m. to 6:00p.m.).

Hard copies of the Third Addendum, together with the Prospectus will be available for inspection at the Manager's place of business in Hong Kong during normal business hours free of charge and may be obtained from the Manager upon payment of a reasonable fee.

Electronic copies of the Third Addendum, together with the Prospectus will be available on the Sub-Fund's website (www.haitongetf.com.hk) and the SEHK's website (www.hkexnews.hk) on 30 April 2015. The Sub-Fund's website has not been reviewed or authorized by the SFC.

Hai Tong Asset Management (HK) Limited
as Manager of Haitong CSI300 Index ETF

30 April 2015